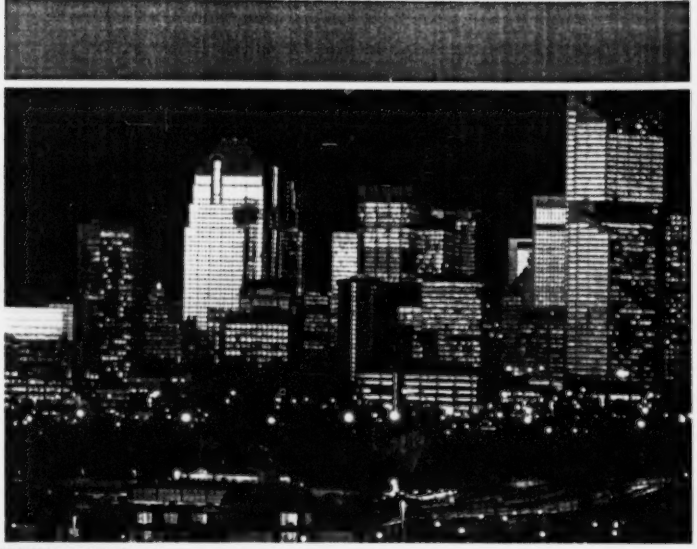

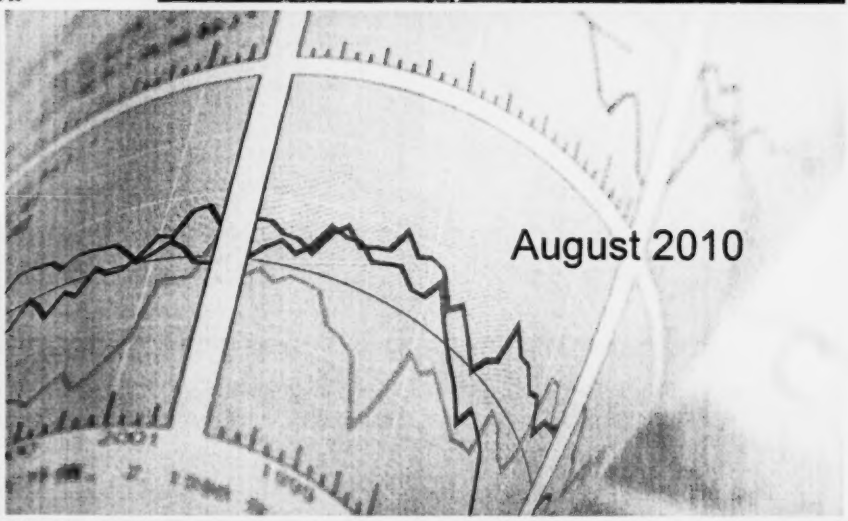

Monthly Economic Review

Government of Alberta

MONTHLY ECONOMIC REVIEW

August 2010

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Current Economic Indicators
August 2010
Highlights

Labour Force: The unemployment rate in Alberta was 6.3% in July, the lowest rate since April 2009 and down 0.4% from the rate registered in June. The fall in the unemployment rate can be attributed to an increase in the number of people employed in Alberta by 8,800 between June and July coupled with a decrease in the number of unemployed people of 9,200. Alberta's unemployment rate continues to be well below the national average of 8.0%. Over the past 12 months, the number of people employed increased by 1.2% or by 24,000, to an 18-month high of 2,008,600. The largest employment gains were in construction (up 21,500), and health and social assistance (up 20,700). In May, the number of Albertans receiving regular Employment Insurance benefits decreased by 13.0% from May 2009 to 49,280.

Consumer Spending: In May, the value of retail sales rose by 4.4% from May 2009 to $4.9 billion. From January to May 2010, retail trade increased by 5.4% from the same period last year. In July 2010, the number of Alberta homes sold via the Multiple Listing Service fell 37.4% from the same month in 2009. The number of vehicles sold increased by 9.1% between June 2009 and June 2010. In June, Albertans paid 0.6% more for the goods and services that comprise the Consumer Price Index (CPI) than they did in the same month in 2009.

Construction: Alberta urban housing starts rose by 48.2% in July, compared to the same month in 2009. On a year-to-date basis, urban housing starts rose sharply by 98.1% from the same period in 2009: single-detached starts rose 96.9% and multiple starts 100.7%. Municipalities in Alberta issued $1.2 billion in building permits in June, up 29.9% from June 2009, mainly as a result of increases in both residential and industrial permits. In the first half of 2010, the value of Alberta building permits rose 29.5% from the same period last year, to $6.2 billion.

Energy: In July the number of active drilling rigs rose by 135.2% from July 2009 to 199. The average number of active drilling rigs rose by 55.2% from January to July as compared to the same period in 2009.

Manufacturing: In June, the value of Alberta manufacturing shipments rose 10.4% from June 2009, to $4.9 billion. Aside from slight declines in shipments of food products and metal fabricating, all other manufacturing sectors registered significant increases in shipments. The largest increases were registered by computer and electronic products (up 148.0%), petroleum and coal products (up 22.2%), paper and allied (up 18.5%) and wood products (up 18.1%). On a year-to-date basis, Alberta manufacturing shipments rose by 7.4% from the same period in 2009.

Exports: In June, the value of international merchandise exports rose 17.7%, compared to June 2009, to $7.0 billion. Exports of the mining and energy and the manufacturing sectors rose by 21.9% and 18.4%, respectively, while primary agriculture exports fell by 20.9%. During the first half of 2010, Alberta exports increased by 20.0% from the same period of 2009 to $40.3 billion

Incorporations and Bankruptcies: The number of business incorporations increased by 4.4% between June 2009 and June 2010 to 3,329. On a year-to-date basis, business incorporations rose by 14.2% from the same period in 2009. In May, the number of business bankruptcies increased by 2.9% to 35, while consumer bankruptcies decreased by 20.7% to 672. Year-to-date, the number of business bankruptcies rose by 2.9% while consumer bankruptcies fell by 13.0% compared to the same period last year.

CURRENT ECONOMIC INDICATORS

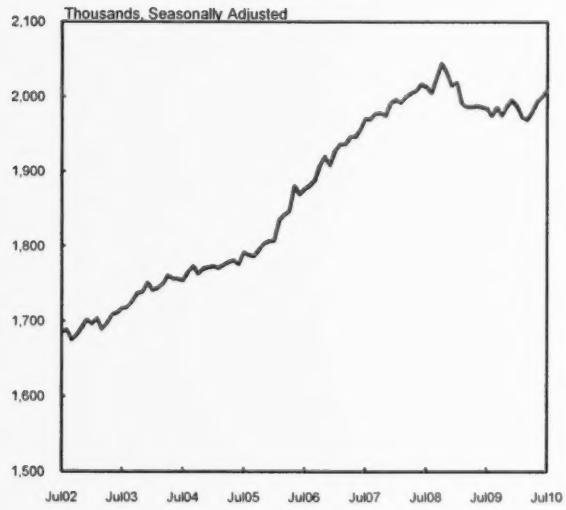
LABOUR FORCE INDICATORS (seasonally adjusted)	JANUARY - JULY AVERAGE			JUNE			JULY		
	2009	2010	Yearly Change	2009	2010	Yearly Change	2009	2010	Yearly Change
Alberta									
Labour Force (000's)	2,124.6	2,133.4	8.8	2,131.5	2,143.0	11.5	2,137.9	2,142.5	4.6
Calgary	743.6	748.0	4.4	742.7	744.6	1.9	745.2	749.9	4.7
Edmonton	657.7	663.1	5.4	664.3	668.8	4.5	665.3	663.4	-1.9
Employed (000's)	1,991.8	1,987.4	-4.4	1,986.1	1,999.8	13.7	1,984.6	2,008.6	24.0
Calgary	698.9	693.4	-5.5	692.5	689.1	-3.4	693.0	698.4	5.4
Edmonton	621.4	615.6	-5.8	619.8	621.0	1.2	617.2	617.4	0.2
Employment Rate (%)	69.9	68.2	-1.7	69.4	68.4	-1.0	69.1	68.6	-0.5
Calgary	72.5	70.1	-2.4	71.5	69.4	-2.1	71.3	70.2	-1.1
Edmonton	69.2	67.0	-2.2	68.7	67.4	-1.3	68.3	66.9	-1.4
Unemployment (000's)	132.9	146.0	13.1	145.4	143.2	-2.2	153.4	134.0	-19.4
Calgary	44.8	54.5	9.7	50.2	55.5	5.3	52.2	51.5	-0.7
Edmonton	36.3	47.5	11.2	44.5	47.8	3.3	48.0	46.0	-2.0
Unemployment Rate (%)	6.2	6.9	0.7	6.8	6.7	-0.1	7.2	6.3	-0.9
Calgary	6.0	7.3	1.3	6.8	7.5	0.7	7.0	6.9	-0.1
Edmonton	5.5	7.1	1.6	6.7	7.1	0.4	7.2	6.9	-0.3
Participation Rate (%)	74.6	73.2	-1.4	74.4	73.3	-1.1	74.5	73.1	-1.4
Calgary	77.1	75.6	-1.5	76.7	75.0	-1.7	76.7	75.4	-1.3
Edmonton	73.3	72.2	-1.1	73.7	72.6	-1.1	73.6	71.8	-1.8

Note: Calgary and Edmonton estimates are 3-month moving averages.

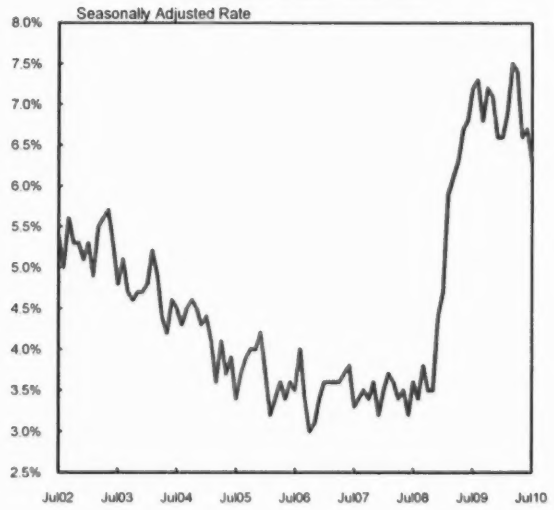
ADDITIONAL LABOUR FORCE INDICATORS (unadjusted)	JANUARY - JULY AVERAGE			JUNE			JULY		
	2009	2010	Yearly Change	2009	2010	Yearly Change	2009	2010	Yearly Change
Alberta									
Male Unemployment Rate (%)	7.1	7.4	0.3	6.6	6.1	-0.5	7.8	6.9	-0.9
Female Unemployment Rate (%)	5.3	6.4	1.1	5.8	6.1	0.3	6.9	6.1	-0.8
Youth Unemployment Rate (%)	12.1	12.3	0.2	11.9	10.4	-1.5	13.9	11.7	-2.2
Working Age Population (000's)	2,849.3	2,913.6	64.3	2,863.8	2,924.1	60.3	2,870.2	2,929.2	59.0
Calgary	964.1	988.9	24.8	968.8	992.4	23.6	971.6	994.4	22.8
Edmonton	897.8	918.8	21.0	901.9	921.7	19.8	904.2	923.4	19.2
Employed (000's)	1,991.2	1,985.7	-5.5	2,024.0	2,036.8	12.8	2,007.3	2,029.6	22.3
Full-time	1,634.0	1,632.0	-2.0	1,671.9	1,683.4	11.5	1,690.6	1,698.1	7.5
Part-time	357.3	353.6	-3.7	352.2	353.4	1.2	316.7	331.5	14.8

Note: Calgary and Edmonton estimates are 3-month moving averages.

EMPLOYMENT



UNEMPLOYMENT RATE



INDUSTRY LABOUR FORCE (unadjusted)	JANUARY - JULY AVERAGE			JUNE			JULY		
	2009	2010	Yearly Change	2009	2010	Yearly Change	2009	2010	Yearly Change
Alberta									
Agriculture									
Unemployment Rate (%)	1.8	2.1	0.3	n/a	4.6	n/a	2.6	n/a	n/a
Employed (000's)	55.2	47.7	-7.5	53.4	49.8	-3.6	56.8	51.2	-5.6
Mining and Oil and Gas Extraction									
Unemployment Rate (%)	7.7	4.9	-2.8	7.1	3.6	-3.5	8.5	3.8	-4.7
Employed (000's)	141.2	134.3	-6.9	141.9	138.4	-3.5	143.8	139.3	-4.5
Construction									
Unemployment Rate (%)	10.3	8.7	-1.6	8.0	7.0	-1.0	8.3	6.7	-1.6
Employed (000's)	184.8	195.4	10.6	193.5	205.8	12.3	192.7	214.2	21.5
Manufacturing									
Unemployment Rate (%)	7.5	6.7	-0.8	8.6	5.2	-3.4	8.5	4.4	-4.1
Employed (000's)	127.1	123.6	-3.5	123.7	130.3	6.6	122.3	129.7	7.4
Wholesale Trade									
Unemployment Rate (%)	4.9	5.1	0.2	6.6	3.7	-2.9	5.9	4.7	-1.2
Employed (000's)	74.4	69.8	-4.6	72.7	67.0	-5.7	75.5	72.9	-2.6
Retail Trade									
Unemployment Rate (%)	6.0	6.7	0.7	5.3	4.8	-0.5	5.7	6.2	0.5
Employed (000's)	229.4	227.1	-2.3	223.4	242.0	18.6	232.2	230.4	-1.8
Transportation and Warehousing									
Unemployment Rate (%)	5.1	4.4	-0.7	5.3	2.3	-3.0	6.1	3.7	-2.4
Employed (000's)	106.0	102.8	-3.2	111.1	108.4	-2.7	104.5	106.3	1.8
Finance, Insurance, Real Estate and Leasing									
Unemployment Rate (%)	2.0	3.6	1.6	2.6	2.0	-0.6	1.9	3.7	1.8
Employed (000's)	113.5	107.1	-6.4	113.6	106.9	-6.7	105.3	107.9	2.6
Professional, Scientific and Technical Services									
Unemployment Rate (%)	4.5	4.4	-0.1	5.7	3.5	-2.2	5.8	2.5	-3.3
Employed (000's)	153.7	150.7	-3.0	147.7	155.1	7.4	154.5	155.4	0.9
Business, Building and Other Support Services									
Unemployment Rate (%)	6.7	9.8	3.1	7.3	7.4	0.1	6.6	5.5	-1.1
Employed (000's)	66.1	68.5	2.4	68.5	79.6	11.1	77.9	75.2	-2.7
Educational Services									
Unemployment Rate (%)	2.8	2.0	-0.8	3.8	1.6	-2.2	7.9	6.4	-1.5
Employed (000's)	132.5	130.4	-2.1	133.8	124.2	-9.6	102.8	100.4	-2.4
Health Care and Social Assistance									
Unemployment Rate (%)	1.7	2.0	0.3	1.9	2.1	0.2	1.8	2.2	0.4
Employed (000's)	193.2	216.4	23.2	197.6	218.2	20.6	199.6	220.3	20.7
Information, Culture and Recreation									
Unemployment Rate (%)	6.3	6.4	0.1	5.0	6.4	1.4	5.3	5.4	0.1
Employed (000's)	78.0	80.4	2.4	85.4	78.7	-6.7	84.5	82.3	-2.2
Accommodation and Food Services									
Unemployment Rate (%)	6.8	6.9	0.1	6.8	9.0	2.2	7.6	7.6	0.0
Employed (000's)	125.7	127.2	1.5	132.3	123.3	-9.0	130.6	124.5	-6.1
Other Services									
Unemployment Rate (%)	4.5	4.1	-0.4	5.0	2.4	-2.6	6.7	2.5	-4.2
Employed (000's)	97.7	98.1	0.4	101.8	97.0	-4.8	104.7	102.1	-2.6
Public Administration									
Unemployment Rate (%)	1.5	1.2	-0.3	1.9	n/a	n/a	n/a	n/a	n/a
Employed (000's)	89.8	85.9	-3.9	98.6	90.3	-8.3	95.4	92.8	-2.6

NOTE: "n/a" is reported in instances of insufficient response.

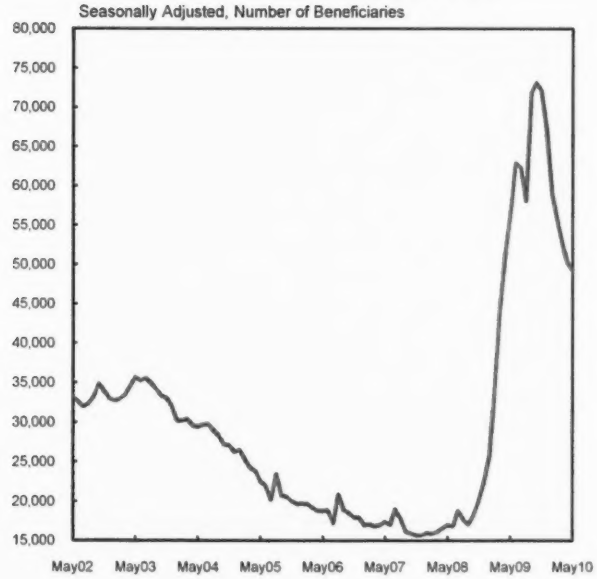
EMPLOYMENT INSURANCE	JANUARY - MAY AVERAGE			APRIL			MAY		
	2009	2010	Per cent Change	2009	2010	Per cent Change	2009	2010	Per cent Change
Alberta									
Number of Recipients, seasonally adj.	42,288	53,364	26.2	50,940	50,240	-1.4	56,630	49,280	-13.0

WAGES AND SALARIES ($000,000)	JANUARY - MARCH			FEBRUARY			MARCH		
	2009	2010	Per cent Change	2009	2010	Per cent Change	2009	2010	Per cent Change
Alberta									
Total, seasonally adjusted	29,148	29,582	1.5	9,725	9,857	1.4	9,690	9,942	2.6

AVERAGE WEEKLY EARNINGS ALL EMPLOYEES	JANUARY - MAY AVERAGE			APRIL			MAY		
	2009	2010	Per cent Change	2009	2010	Per cent Change	2009	2010	Per cent Change
Alberta									
$/week, seasonally adjusted	951.43	984.15	3.4	936.23	993.17	6.1	943.73	985.17	4.4

MIGRATION	JANUARY - MARCH			OCTOBER - DECEMBER			JANUARY - MARCH		
	2009	2010	Per cent Change	2008	2009	Per cent Change	2009	2010	Per cent Change
Alberta									
International									
Immigration	5,279	6,758	28.0	5,201	5,947	14.3	5,279	6,758	28.0
Emigration	962	964	0.2	1,279	1,287	0.6	962	964	0.2
Returning Canadians	579	579	0.0	601	601	0.0	579	579	0.0
Temporarily abroad	480	480	0.0	541	541	0.0	480	480	0.0
Net Non-Permanent Residents	4,380	48	-98.9	4,480	(1,425)	n/a	4,380	48	-98.9
Net international migration	8,796	5,941	-32.5	8,462	3,295	-61.1	8,796	5,941	-32.5
Interprovincial									
In-migration	24,982	19,340	-22.6	20,152	12,124	-39.8	24,982	19,340	-22.6
Out-migration	17,838	19,028	6.7	13,954	14,904	6.8	17,838	19,028	6.7
Net Interprovincial migration	7,144	312	-95.6	6,198	(2,780)	n/a	7,144	312	-95.6

EMPLOYMENT INSURANCE



AVERAGE WEEKLY EARNINGS

RETAIL TRADE ($000,000)	JANUARY - MAY 2009	JANUARY - MAY 2010	JANUARY - MAY Per cent Change	APRIL 2009	APRIL 2010	APRIL Per cent Change	MAY 2009	MAY 2010	MAY Per cent Change
Alberta									
Total All Stores, seasonally adjusted	23,282	24,547	5.4	4,618	4,863	5.3	4,656	4,862	4.4
Motor and Recreational Vehicles	5,500	5,877	6.9	1,228	1,287	4.8	1,326	1,329	0.2
Gasoline Service Stations	2,247	2,672	18.9	437	542	24.1	494	575	16.5
Furniture, Furnishings, Electronics	1,688	1,610	-4.7	337	325	-3.5	350	341	-2.7
Building and Outdoor Home Supplies	1,231	1,270	3.1	260	274	5.3	369	355	-3.8
Food and Beverage	5,084	5,187	2.0	1,026	1,076	4.9	1,123	1,132	0.8
Pharmacies and Personal Care	1,039	1,135	9.3	208	228	9.6	218	236	8.3
Clothing and Accessories	1,125	1,217	8.1	246	264	7.4	261	286	9.7
General Merchandise	2,638	2,737	3.8	570	582	2.1	631	654	3.7
Miscellaneous Retailers	578	579	0.2	117	115	-2.2	117	126	8.0

Note: The Total All Stores series is seasonally adjusted; the sales by store type series are not seasonally adjusted.

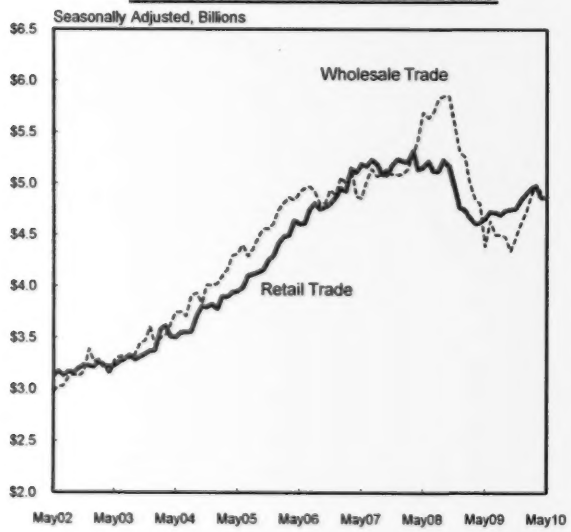
FOOD SERVICES AND DRINKING PLACES RECEIPTS ($000,000)	JANUARY - MAY 2009	JANUARY - MAY 2010	JANUARY - MAY Per cent Change	APRIL 2009	APRIL 2010	APRIL Per cent Change	MAY 2009	MAY 2010	MAY Per cent Change
Alberta									
Total, seasonally adjusted	2,756	2,793	1.4	547	559	2.1	555	569	2.6

NEW MOTOR VEHICLE SALES	JANUARY - JUNE 2009	JANUARY - JUNE 2010	JANUARY - JUNE Per cent Change	MAY 2009	MAY 2010	MAY Per cent Change	JUNE 2009	JUNE 2010	JUNE Per cent Change
Alberta									
Total Number Sold, seasonally adjusted	91,406	99,568	8.9	14,950	16,426	9.9	15,421	16,831	9.1
Total Number Sold, unadjusted	92,133	100,821	9.4	18,423	19,293	4.7	17,229	19,503	13.2
Passenger Vehicles	31,641	30,327	-4.2	6,772	6,093	-10.0	6,321	6,135	-2.9
Trucks	60,492	70,494	16.5	11,651	13,200	13.3	10,908	13,368	22.6

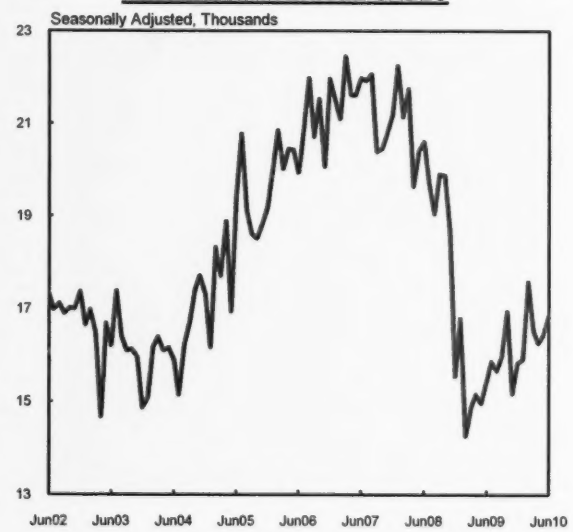
Note: Trucks include minivans, sport-utility vehicles, light and heavy trucks, vans and buses regardless of their intended use. Passenger vehicles also include taxis and rental cars.

WHOLESALE TRADE ($000,000)	JANUARY - MAY 2008	JANUARY - MAY 2009	JANUARY - MAY Per cent Change	APRIL 2008	APRIL 2009	APRIL Per cent Change	MAY 2009	MAY 2010	MAY Per cent Change
Alberta									
Total All Merchants, seasonally adjusted	24,303	24,424	0.5	4,801	4,935	2.8	4,385	4,901	11.8

RETAIL AND WHOLESALE TRADE



NEW MOTOR VEHICLE SALES



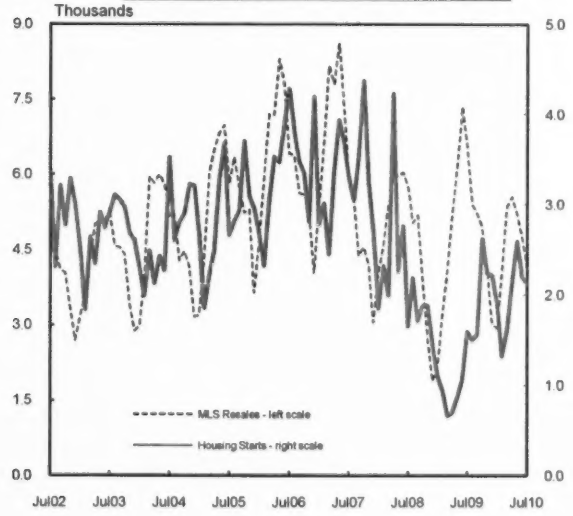
MULTIPLE LISTING SERVICE (MLS) HOUSING RESALES	JANUARY - JULY			JUNE			JULY		
	2009	2010	Per cent Change	2009	2010	Per cent Change	2009	2010	Per cent Change
Alberta									
Total (number)	34,818	31,945	-8.3	7,345	4,746	-35.4	6,529	4,086	-37.4
Calgary	14,760	13,708	-7.1	3,057	1,824	-40.3	2,745	1,612	-41.3
Edmonton	12,018	10,591	-11.9	2,551	1,658	-35.0	2,278	1,389	-39.0
Total Value ($000,000)	11,741	11,380	-3.1	2,552	1,715	-32.8	2,249	1,452	-35.5
Calgary	5,597	5,512	-1.5	1,200	758	-36.9	1,048	649	-38.0
Edmonton	3,848	3,531	-8.2	837	556	-33.6	740	458	-38.1

HOUSING STARTS (urban)	JANUARY - JULY			JUNE			JULY		
	2009	2010	Per cent Change	2009	2010	Per cent Change	2009	2010	Per cent Change
Alberta									
Total	7,443	14,745	98.1	1,591	2,130	33.9	1,624	2,406	48.2
Single Detached	5,035	9,912	96.9	956	1,603	67.7	1,102	1,453	31.9
All Others*	2,408	4,833	100.7	635	527	-17.0	522	953	82.6
Calgary	2,736	5,783	111.4	438	685	56.4	755	1,166	54.4
Edmonton	2,363	6,328	167.8	450	951	111.3	451	949	110.4

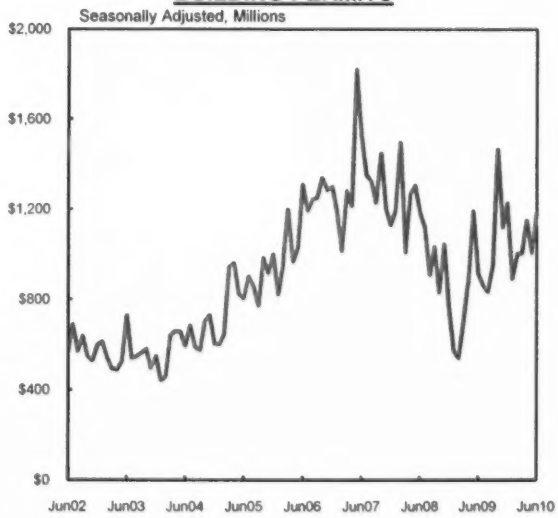
* Includes: two-family, row, and apartment dwellings

BUILDING PERMITS ($000,000)	JANUARY - JUNE			MAY			JUNE		
	2009	2010	Per cent Change	2008	2009	Per cent Change	2009	2010	Per cent Change
Alberta									
Total Value, seasonally adjusted	4,818.4	6,241.6	29.5	1,190.7	1,007.4	-15.4	912.2	1,185.3	29.9
Total Value, unadjusted	4,819.9	6,023.4	25.0	1,226.0	1,081.1	-11.8	998.2	1,311.2	31.4
Calgary	1,991.4	1,921.7	-3.5	633.9	325.6	-48.6	449.7	400.7	-10.9
Edmonton	1,400.5	2,237.3	59.8	247.8	361.6	45.9	252.1	488.6	93.8
Residential	1,898.5	3,581.4	88.6	378.5	722.7	90.9	467.6	704.1	50.6
Calgary	675.1	1,240.6	83.8	108.9	230.4	111.5	162.9	243.5	49.5
Edmonton	659.7	1,492.4	126.2	136.1	303.3	122.9	136.7	277.3	102.8
Industrial	456.2	603.0	32.2	123.6	117.0	-5.4	42.0	126.9	202.1
Calgary	24.5	89.5	265.9	3.2	21.7	576.9	8.6	6.1	-29.1
Edmonton	121.1	108.1	-10.7	3.0	15.6	417.7	19.9	41.1	106.9
Commercial	1,390.3	1,440.3	3.6	240.6	195.1	-18.9	294.1	397.1	35.0
Calgary	639.0	400.3	-37.4	124.8	49.5	-60.4	171.5	105.5	-38.5
Edmonton	478.1	562.5	17.7	67.6	36.2	-46.5	63.2	151.4	139.6
Institutional/Government	1,074.9	398.7	-62.9	483.3	46.3	-90.4	194.4	83.0	-57.3
Calgary	652.9	191.2	-70.7	396.9	24.0	-94.0	106.7	45.7	-57.2
Edmonton	141.6	74.3	-47.5	41.1	6.5	-84.2	32.3	18.9	-41.6

HOUSING STARTS / MLS RESALES



BUILDING PERMITS



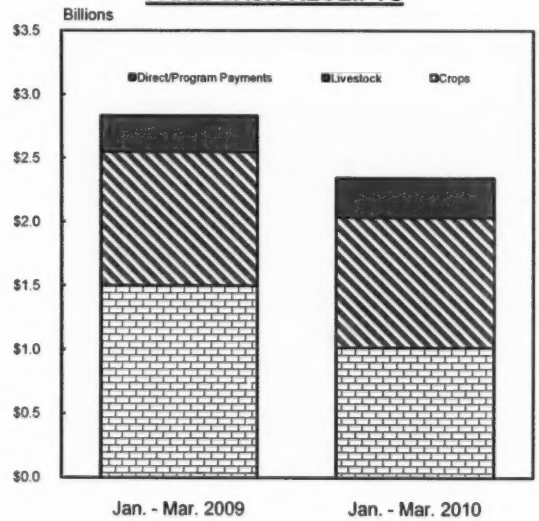
MANUFACTURING (Value of shipments of goods of own manufacture $000,000)	JANUARY - JUNE			MAY			JUNE		
	2009	2010	Per cent Change	2009	2010	Per cent Change	2009	2010	Per cent Change
Alberta									
Total, seasonally adjusted	27,780.1	29,846.8	7.4	4,458.3	4,961.1	11.3	4,479.4	4,943.9	10.4
Total, unadjusted	27,300.7	29,508.7	8.1	4,640.9	5,192.3	11.9	4,711.7	5,203.0	10.4
Food Products	5,889.7	6,368.3	8.1	1,105.1	1,161.3	5.1	1,150.8	1,147.9	-0.3
Plastics & Rubber Products	531.4	582.8	9.7	91.2	104.5	14.7	99.7	110.2	10.5
Metal Fabricating	2,291.3	2,080.0	-9.2	331.7	329.0	-0.8	361.9	361.4	-0.2
Printing & Publishing	432.1	420.3	-2.7	71.4	69.9	-2.1	70.7	72.9	3.2
Non-Metallic Mineral Products	773.1	839.5	8.6	148.0	162.3	9.7	184.0	197.1	7.1
Petroleum & Coal Products	5,558.1	6,812.6	22.6	934.6	1,106.2	18.4	978.5	1,195.5	22.2
Chemicals & Chemical Products	4,740.3	5,146.3	8.6	908.2	1,000.4	10.2	741.8	764.7	3.1
Wood Products	867.8	1,018.8	17.4	137.5	194.0	41.0	159.3	188.1	18.1
Furniture & Fixtures	383.8	400.2	4.3	67.6	67.1	-0.7	67.0	77.9	16.3
Paper & Allied	743.0	921.4	24.0	106.6	141.1	32.4	137.9	163.4	18.5
Computers & Electronics	345.0	354.0	2.6	29.6	32.3	9.0	41.4	102.8	148.0
Machinery	2,530.0	2,505.4	-1.0	362.1	443.6	22.5	355.7	408.5	14.9
Other Manufacturing*	2,215.1	2,059.2	-7.0	347.3	380.6	9.6	363.0	412.5	13.7

*Other Manufacturing is derived residually, by deducting the sum of the above industries from the total for all manufacturing (includes Primary Metal, Beverage and Transportation Equipment sectors)

AGRICULTURE Farm Cash Receipts ($000,000)	JANUARY -MARCH			OCTOBER - DECEMBER			JANUARY - MARCH		
	2009	2010	Per cent Change	2008	2009	Per cent Change	2009	2010	Per cent Change
Alberta									
Total From Operations	2,833.7	2,344.6	-17.3	2,403.6	2,032.9	-15.4	2,833.7	2,344.6	-17.3
Crops	1,500.3	1,017.9	-32.2	1,104.5	897.7	-18.7	1,500.3	1,017.9	-32.2
Wheat, other than Durum	380.1	268.3	-29.4	348.3	353.5	1.5	380.1	268.3	-29.4
Durum Wheat	50.4	50.0	-0.9	50.7	40.1	-21.0	50.4	50.0	-0.9
Barley	85.4	32.7	-61.8	88.0	40.4	-54.0	85.4	32.7	-61.8
Canola	522.3	326.8	-37.4	538.4	367.9	-31.7	522.3	326.8	-37.4
Livestock	1,050.5	1,018.0	-3.1	1,087.4	913.2	-16.0	1,050.5	1,018.0	-3.1
Cattle and Calves	738.0	712.1	-3.5	752.1	613.1	-18.5	738.0	712.1	-3.5
Hogs	97.8	87.2	-10.9	100.8	72.9	-27.6	97.8	87.2	-10.9
Dairy Products	113.7	117.1	3.0	119.6	119.3	-0.3	113.7	117.1	3.0
Poultry	60.9	61.5	1.0	66.7	63.7	-4.5	60.9	61.5	1.0
Direct/Program Payments	282.9	308.7	9.1	211.7	222.0	4.9	282.9	308.7	9.1

Note: Wheat, Durum Wheat and Barley receipts include Canadian Wheat Board payments.

FARM CASH RECEIPTS



MANUFACTURING

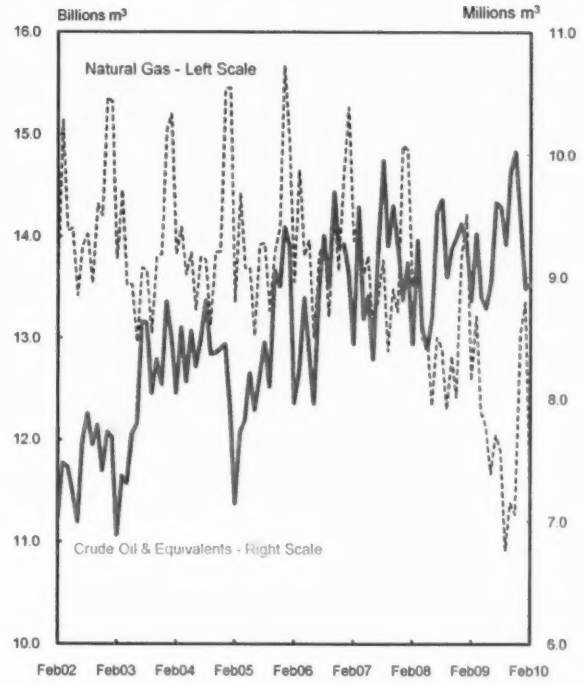
ENERGY PRODUCTION AND DELIVERIES	JANUARY - FEBRUARY			JANUARY			FEBRUARY		
	2009	2010	Per cent Change	2009	2010	Per cent Change	2009	2010	Per cent Change
Alberta									
Natural Gas									
Production (million m^3)	26,801	24,803	-7.5	14,216	13,353	-6.1	12,586	11,450	-9.0
Deliveries (million m^3)	23,714	21,233	-10.5	12,662	11,346	-10.4	11,052	9,887	-10.5
Crude Oil and Equivalents*									
Production ('000 m^3)	18,063	17,852	-1.2	9,298	8,908	-4.2	8,765	8,944	2.0
Deliveries ('000 m^3)	17,972	18,148	1.0	9,413	9,187	-2.4	8,559	8,961	4.7

*Includes Conventional Light/Medium/Heavy, Bitumen, Synthetic, Condensate and Pentanes Plus.

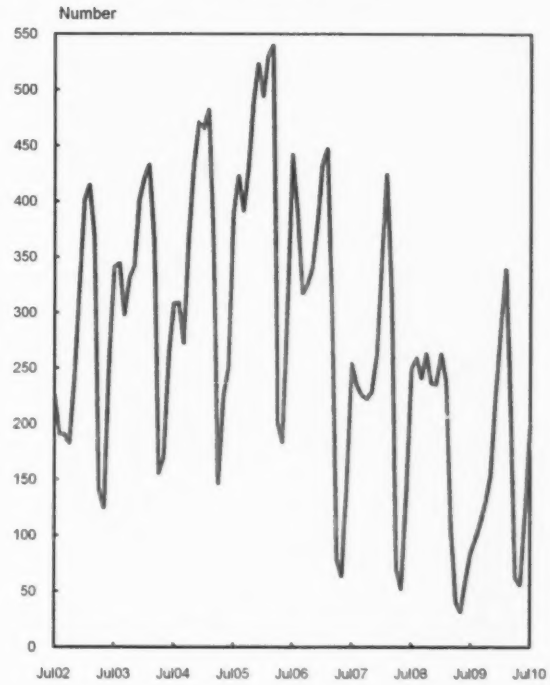
RIG ACTIVITY	JANUARY - JULY AVERAGE			JUNE			JULY		
	2009	2010	Per cent Change	2009	2010	Per cent Change	2009	2010	Per cent Change
Alberta									
Rig Counts									
Drilling	118	183	55.2	59	118	100.0	85	199	135.2
Available	612	553	-9.6	604	550	-8.9	601	543	-9.6

ENERGY PRICES	ANNUAL AVERAGES		2009			2010			Annual
	2008	2009	MAY	JUNE	JULY	MAY	JUNE	JULY	% Change
West Texas Intermediate Crude Oil Price (US$/Barrel)	99.66	61.82	59.21	69.70	64.29	74.12	75.40	76.38	18.8
Natural Gas Reference Price (C$/GJ)	7.47	3.63	3.13	2.97	2.94	3.37	3.49	n/a	17.5

ENERGY PRODUCTION



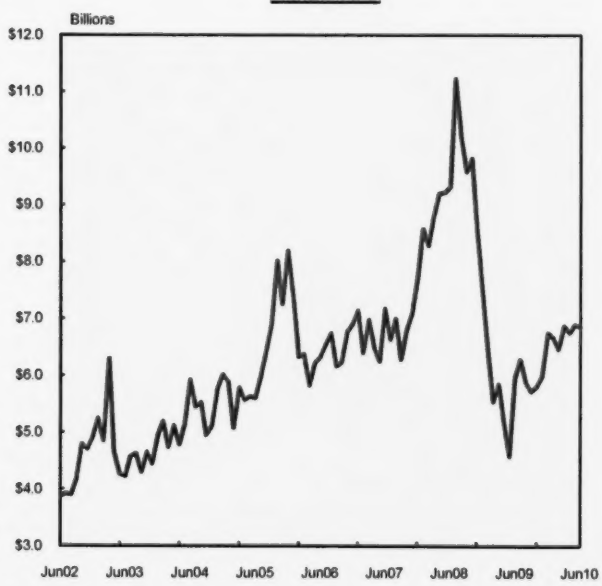
RIGS DRILLING



EXPORTS By Industry ($000,000)	JANUARY - JUNE 2009	JANUARY - JUNE 2010	JANUARY - JUNE Per cent Change	MAY 2009	MAY 2010	MAY Per cent Change	JUNE 2009	JUNE 2010	JUNE Per cent Change
Alberta									
Total - all industries	33,548.6	40,257.2	20.0	4,584.5	6,853.4	49.5	5,951.8	7,006.4	17.7
Primary Agriculture	2,559.3	1,973.2	-22.9	418.3	360.5	-13.8	403.2	319.0	-20.9
Mining & Energy	21,416.7	28,167.9	31.5	2,621.7	4,712.7	79.8	4,047.3	4,933.4	21.9
Crude oil	12,532.2	19,461.3	55.3	1,714.7	3,488.0	103.4	3,092.3	3,618.3	17.0
Natural Gas and Natural Gas Liquids	8,353.5	8,060.0	-3.5	797.1	1,115.5	40.0	889.3	1,172.5	31.8
Other Mining and Energy	531.0	646.6	21.8	109.9	109.2	-0.6	65.7	142.6	117.0
Manufacturing	9,208.2	9,827.0	6.7	1,480.8	1,727.5	16.7	1,437.5	1,702.3	18.4
Chemicals, Petroleum & Coal Products	3,171.8	4,204.1	32.5	535.8	758.8	41.6	473.7	640.2	35.2
Paper & Wood Products	862.2	1,106.5	28.3	136.5	194.3	42.4	143.9	200.9	39.6
Primary & Fabricated Metal Products	875.5	984.4	12.4	157.2	163.8	4.2	136.7	165.7	21.2
Machinery & Transportation Equipment	1,930.0	1,309.0	-32.2	307.6	229.0	-25.6	324.8	279.6	-13.9
Food, Feed & Beverage	1,624.0	1,628.0	0.3	239.5	276.1	15.3	251.2	296.7	18.1
Other Manufacturing	744.8	594.9	-20.1	104.3	105.4	1.1	107.2	119.1	11.1
Other Exports	364.3	289.1	-20.6	63.6	52.8	-17.1	63.8	51.7	-18.9

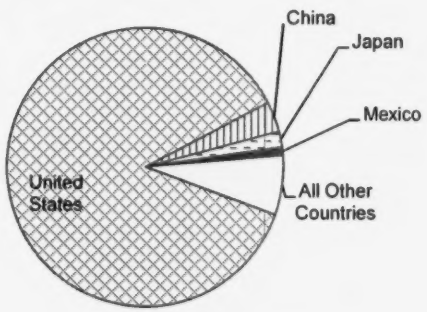
EXPORTS Top 10 Countries ($000,000)	JANUARY - JUNE 2009	JANUARY - JUNE 2010	JANUARY - JUNE Per cent Change	MAY 2009	MAY 2010	MAY Per cent Change	JUNE 2009	JUNE 2010	JUNE Per cent Change
Alberta									
Total - all countries	33,548.6	40,257.2	20.0	4,584.5	6,853.4	49.5	5,951.8	7,006.4	17.7
United States	27,763.4	34,942.4	25.9	3,592.4	5,947.1	65.5	4,929.8	6,093.2	23.6
China	1,346.6	1,418.9	5.4	261.8	230.6	-11.9	262.2	189.4	-27.8
Japan	791.7	738.1	-6.8	128.5	122.7	-4.5	117.5	138.8	18.2
Mexico	558.9	379.0	-32.2	107.9	51.0	-52.7	118.8	63.0	-47.0
Korea, South	246.8	281.8	14.2	39.1	62.6	60.3	36.4	35.5	-2.5
Netherlands	124.1	229.6	85.0	8.6	38.5	346.6	14.4	59.7	315.7
Australia	120.7	136.5	13.1	30.8	6.6	-78.5	14.0	41.8	198.8
Russia	110.3	105.5	-4.3	10.5	21.3	103.1	21.4	21.5	0.4
United Arab Emirates	100.7	103.9	3.2	5.2	12.1	134.0	13.5	23.8	75.4
Taiwan	80.2	97.0	21.0	10.0	17.2	72.8	17.5	12.5	-28.8
All Other Countries	2,305.2	1,824.5	-20.9	389.8	343.7	-11.8	406.4	327.4	-19.4

EXPORTS



ALBERTA EXPORTS BY COUNTRY

January - June 2010



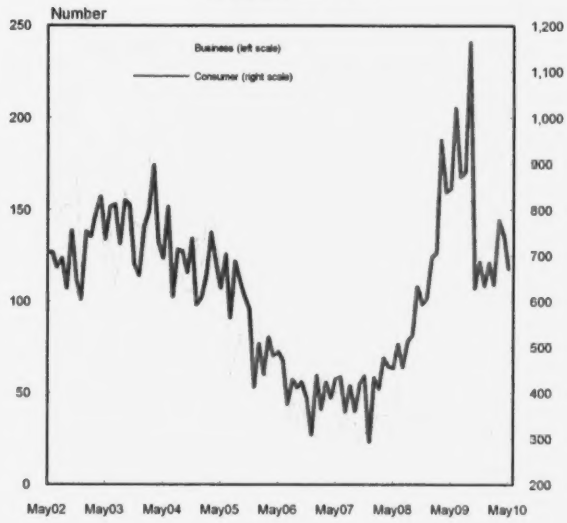
BANKRUPTCIES	JANUARY - MAY			APRIL			MAY		
	2008	2009	Per cent Change	2008	2009	Per cent Change	2009	2010	Per cent Change
Alberta									
Business (number)	172	177	2.9	24	37	54.2	34	35	2.9
Consumer (number)	4,038	3,513	-13.0	838	744	-11.2	847	672	-20.7

BUSINESS INCORPORATIONS	JANUARY - JUNE			MAY			JUNE		
	2009	2010	Per cent Change	2009	2010	Per cent Change	2009	2010	Per cent Change
Alberta									
Number of Business Incorporations	17,421	19,891	14.2	2,700	3,138	16.2	3,190	3,329	4.4
Alberta Corporations	16,207	18,506	14.2	2,509	2,928	16.7	2,978	3,120	4.8
Non-Alberta Corporations	1,214	1,385	14.1	191	210	9.9	212	209	-1.4

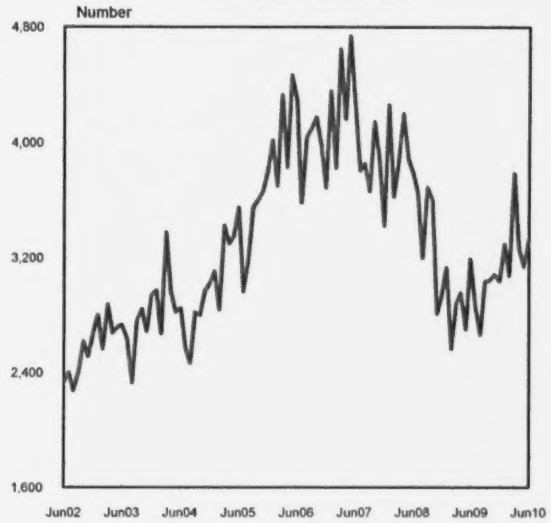
INTERNATIONAL TRAVELERS, NON-RESIDENTS ENTERING ALBERTA	JANUARY - MAY			APRIL			MAY		
	2008	2009	Per cent Change	2008	2009	Per cent Change	2009	2010	Per cent Change
Alberta									
Total (includes same-day)	287,209	270,826	-5.7	55,069	49,170	-10.7	75,653	70,924	-6.3
Total (excludes same-day)	273,670	258,070	-5.7	52,360	46,617	-11.0	72,054	67,643	-6.1
U.S.A. (excludes same-day)	164,753	154,135	-6.4	32,067	30,055	-6.3	44,270	40,465	-8.6
United Kingdom	44,618	42,631	-4.5	8,060	6,581	-18.3	10,096	9,620	-4.7
Germany	13,302	14,039	5.5	1,808	2,031	12.3	4,229	4,021	-4.9
Nertherlands	3,728	4,988	33.8	506	711	40.5	1,882	2,044	8.6
Australia	4,473	4,279	-4.3	834	771	-7.6	1,167	1,035	-11.3
Japan	1,632	2,981	82.7	346	896	159.0	463	1,587	242.8
Mexico	7,110	2,955	-58.4	1,977	696	-64.8	1,180	863	-26.9
Switzerland	2,063	2,386	15.7	345	274	-20.6	572	667	16.6

Figures given are for non-residents entering Alberta directly. Consequently, actual totals will be understated since significant numbers of tourists enter via other provinces.

BANKRUPTCIES



INCORPORATIONS

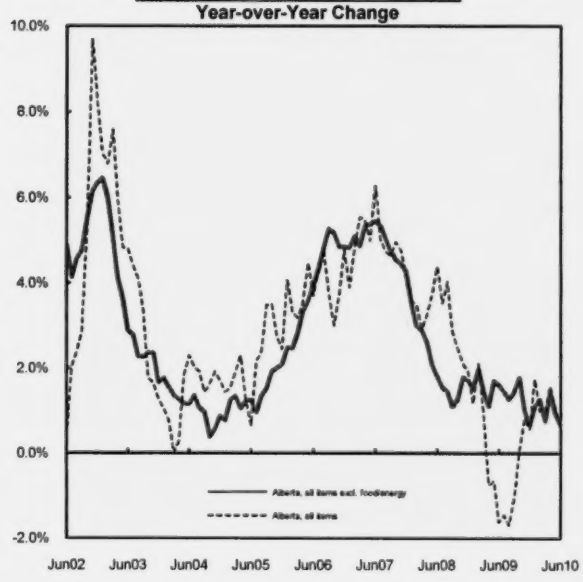


CONSUMER PRICE INDEX (2002=100)	ANNUAL RATES 2007	ANNUAL RATES 2008	ANNUAL RATES 2009	2009 JUN	2010 MAR	2010 APR	2010 MAY	2010 JUN	% Change JUN '09 - JUN'10
Alberta									
All Items	117.9	121.6	121.5	122.0	122.1	122.3	122.7	122.7	0.6
Food	111.4	115.0	120.5	120.8	122.3	122.0	121.6	121.7	0.7
Shelter	140.0	151.1	147.4	146.2	146.7	145.3	145.6	147.5	0.9
Energy	153.0	172.3	138.5	141.4	141.5	137.1	138.9	140.8	-0.4
Household Operations & Furnishings	104.3	104.8	107.8	107.6	106.9	107.8	108.2	107.5	-0.1
Transportation	119.5	121.6	115.6	119.0	117.6	119.0	120.6	119.1	0.1
Recreation, Education & Reading	100.7	100.4	105.3	106.3	105.3	105.9	106.4	106.7	0.4
All Items, excl. Food and Energy	115.8	118.2	119.8	120.2	120.0	120.8	121.1	121.0	0.7
Edmonton	117.4	121.4	121.6	122.2	122.3	122.6	122.8	122.7	0.4
Calgary	118.0	121.8	121.7	122.1	122.3	122.4	122.8	122.9	0.7

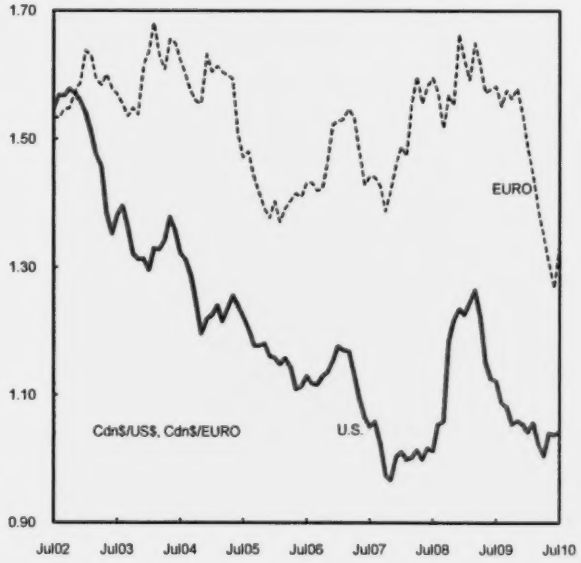
EXCHANGE RATES (in $Cdn)	ANNUAL RATES 2007	ANNUAL RATES 2008	ANNUAL RATES 2009	2009 JUL	2010 APR	2010 MAY	2010 JUN	2010 JUL	% Change JUL'09 - JUL'10
United States	1.0740	1.0671	1.1415	1.1223	1.0051	1.0399	1.0379	1.0427	7.6
Japan	0.0091	0.0104	0.0122	0.0119	0.0108	0.0113	0.0114	0.0119	0.0
European Monetary Union (EURO)	1.4690	1.5603	1.5853	1.5820	1.3480	1.3054	1.2685	1.3358	18.4
United Kingdom	2.1475	1.9605	1.7208	1.8365	1.5413	1.5254	1.5324	1.5952	15.1

INTEREST RATES (Prime Rates)	ANNUAL RATES 2007	ANNUAL RATES 2008	ANNUAL RATES 2009	2009 JUN	2010 APR	2010 MAY	2010 JUN	2010 JUN	% Change JUN'09 - JUN'10
Canada	6.10	4.73	2.40	2.25	2.25	2.25	2.50	2.75	0.50
United States	8.00	4.94	3.25	3.25	3.25	3.25	3.25	3.25	0.00

CONSUMER PRICE INDEX, ALBERTA
Year-over-Year Change



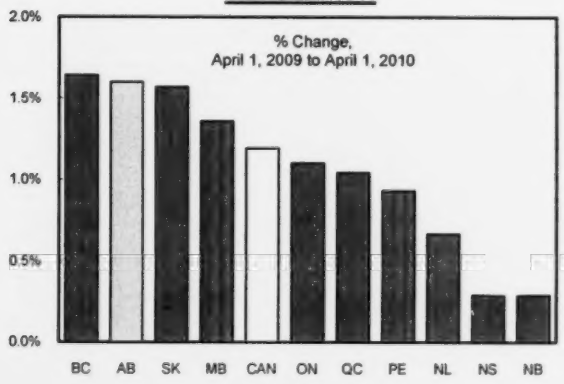
EXCHANGE RATES



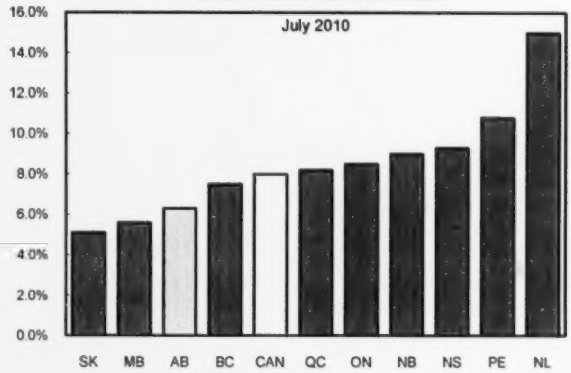
INTERPROVINCIAL COMPARISONS OF ECONOMIC INDICATORS

	NL	PE	NS	NB	QC	ON	MB	SK	AB	BC	CAN
POPULATION ('000s)											
APRIL 1, 2009	508	140	938	749	7,805	13,024	1,216	1,026	3,666	4,438	33,619
APRIL 1, 2010	511	142	940	751	7,886	13,168	1,233	1,042	3,725	4,511	34,019
Percent Change	0.7	0.9	0.3	0.3	1.0	1.1	1.4	1.6	1.6	1.6	1.2
UNEMPLOYMENT RATE* (%)											
JULY 2009	17.0	12.2	9.2	9.1	8.9	9.2	5.4	4.8	7.2	7.8	8.6
JULY 2010	15.0	10.8	9.3	9.0	8.2	8.5	5.6	5.1	6.3	7.5	8.0
EMPLOYED* ('000s)											
JULY 2009	213	69	451	365	3,823	6,507	607.9	518.7	1,985	2,248	16,787
JULY 2010	220	72	458	363	3,919	6,679	620.6	526	2,009	2,315	17,181
Percent Change	3.3	3.6	1.7	-0.6	2.5	2.6	2.1	1.4	1.2	3.0	2.3
EMPLOYMENT INSURANCE* (Average Number of Beneficiaries)											
JANUARY - MAY 2009	39,550	8,322	31,758	33,928	195,248	228,440	14,152	11,990	42,288	76,406	682,392
JANUARY - MAY 2010	38,208	8,662	32,412	33,972	190,222	218,964	15,912	12,852	53,364	81,512	684,806
Percent Change	-3.4	4.1	2.1	0.1	-2.6	-4.1	12.4	7.2	26.2	6.7	0.4

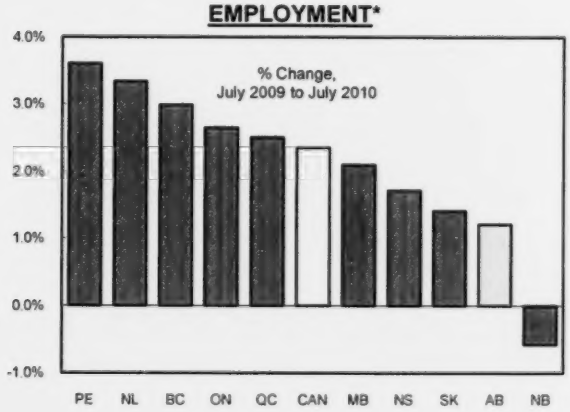
POPULATION



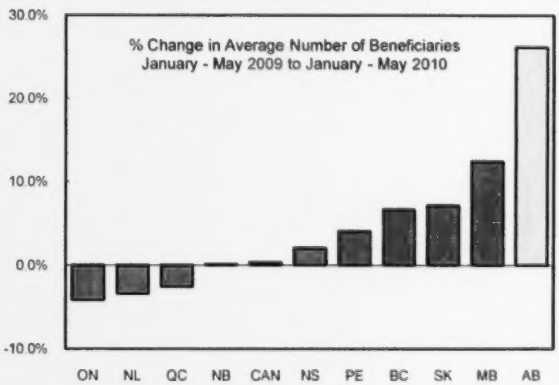
UNEMPLOYMENT RATES*



EMPLOYMENT*



EMPLOYMENT INSURANCE*


% Change in Average Number of Beneficiaries
January - May 2009 to January - May 2010
30.0%
20.0%
10.0%
0.0%
-10.0%
ON NL QC NB CAN NS PE BC SK MB AB

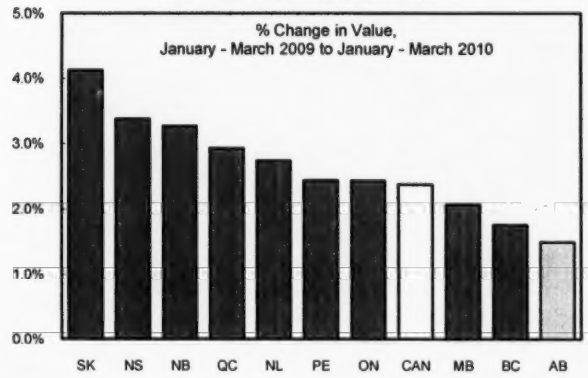
*Seasonally Adjusted

INTERPROVINCIAL COMPARISONS OF ECONOMIC INDICATORS

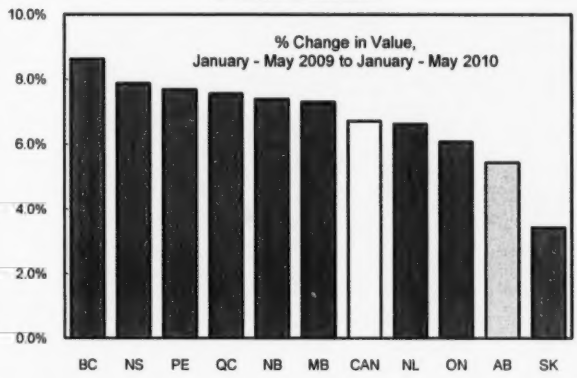
	NL	PE	NS	NB	QC	ON	MB	SK	AB	BC	CAN
WAGES AND SALARIES* ($000,000)											
JANUARY - MARCH 2009	2,081	559	4,015	3,266	35,523	70,825	5,647	5,018	29,148	22,012	179,104
JANUARY - MARCH 2010	2,138	572	4,151	3,373	36,563	72,547	5,765	5,225	29,582	22,400	183,358
Percent Change	2.7	2.4	3.4	3.3	2.9	2.4	2.1	4.1	1.5	1.8	2.4
RETAIL TRADE* ($000,000)											
JANUARY - MAY 2009	2,901	688	4,914	4,080	38,167	60,556	6,053	5,960	23,282	22,315	169,539
JANUARY - MAY 2010	3,094	741	5,301	4,381	41,055	64,238	6,495	6,164	24,547	24,240	180,912
Percent Change	6.6	7.7	7.9	7.4	7.6	6.1	7.3	3.4	5.4	8.6	6.7
NEW MOTOR VEHICLE SALES* (Number)											
JANUARY - JUNE 2009	13,653	2,544	22,926	16,531	191,659	258,969	21,563	22,016	91,406	72,916	714,183
JANUARY - JUNE 2010	15,776	2,884	25,154	19,187	206,367	289,588	22,589	23,686	99,568	77,170	781,969
Percent Change	15.5	13.4	9.7	16.1	7.7	11.8	4.8	7.6	8.9	5.8	9.5
WHOLESALE TRADE* ($000,000)											
JANUARY - MAY 2009	1,320	184	2,788	2,246	40,431	98,055	5,765	7,100	24,303	19,039	201,574
JANUARY - MAY 2010	1,479	208	3,228	2,445	42,290	112,944	5,493	7,601	24,424	20,043	220,481
Percent Change	12.1	12.7	15.8	8.8	4.6	15.2	-4.7	7.1	0.5	5.3	9.4

Note: New Motor Vehicle Sales for British Columbia include automobile sales for the Canadian Territories.

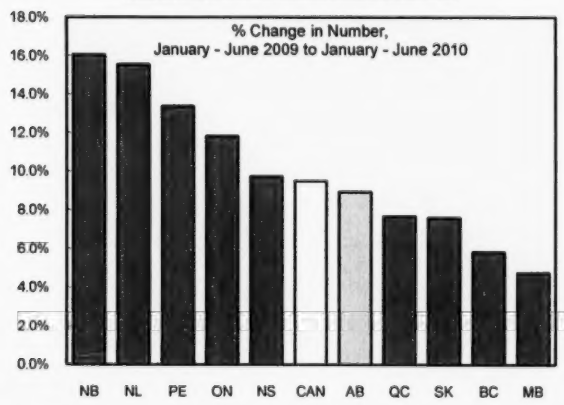
WAGES AND SALARIES*



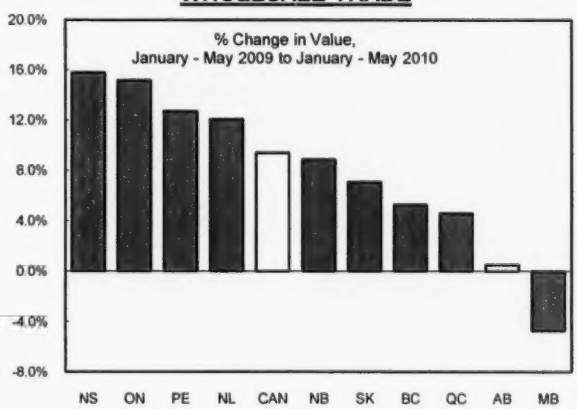
RETAIL TRADE*



NEW MOTOR VEHICLE SALES*



WHOLESALE TRADE*

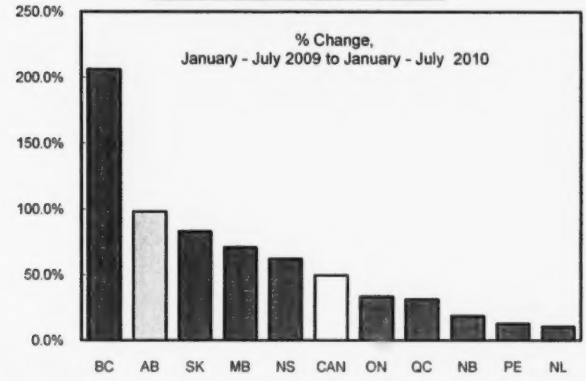


*Seasonally Adjusted

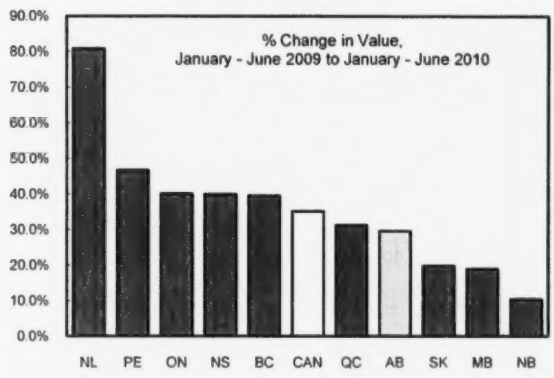
INTERPROVINCIAL COMPARISONS OF ECONOMIC INDICATORS

	NL	PE	NS	NB	QC	ON	MB	SK	AB	BC	CAN
URBAN HOUSING STARTS (Number)											
JANUARY - JULY 2009	1,044	282	1,271	1,408	19,295	23,851	1,428	1,216	7,443	6,339	63,577
JANUARY - JULY 2010	1,154	318	2,059	1,671	25,330	31,835	2,440	2,226	14,745	19,411	95,070
Percent Change	10.5	12.8	62.0	18.7	31.3	33.5	70.9	83.1	98.1	206.2	49.5
BUILDING PERMITS* ($000,000)											
JANUARY - JUNE 2009	368	80	642	510	5,964	10,209	716	833	4,818	3,313	27,454
JANUARY - JUNE 2010	666	118	899	563	7,824	14,302	851	998	6,242	4,624	37,086
Percent Change	80.9	46.7	39.9	10.4	31.2	40.1	18.9	19.8	29.5	39.6	35.1
MANUFACTURING* (value of shipments of goods of own manufacture, $000,000)											
JANUARY - JUNE 2009	2,025	669	4,500	6,938	63,204	106,574	7,539	5,439	27,780	16,222	240,918
JANUARY - JUNE 2010	2,226	596	4,695	8,661	66,735	123,172	6,988	5,857	29,847	17,560	266,359
Percent Change	9.9	-10.9	4.3	24.8	5.6	15.6	-7.3	7.7	7.4	8.3	10.6
AGRICULTURE (Farm Cash Receipts from farming operations $000,000)											
JANUARY - MARCH 2009	25	123	124	129	1,617	2,158	1,439	3,027	2,834	518	11,995
JANUARY - MARCH 2010	25	102	114	113	1,437	1,899	1,375	2,594	2,345	516	10,521
Percent Change	-1.3	-17.5	-7.9	-12.3	-11.1	-12.0	-4.4	-14.3	-17.3	-0.5	-12.3

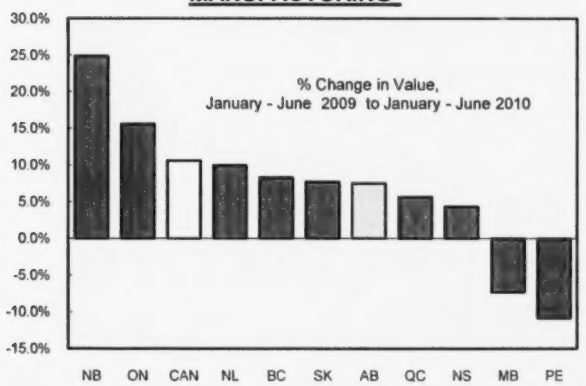
URBAN HOUSING STARTS



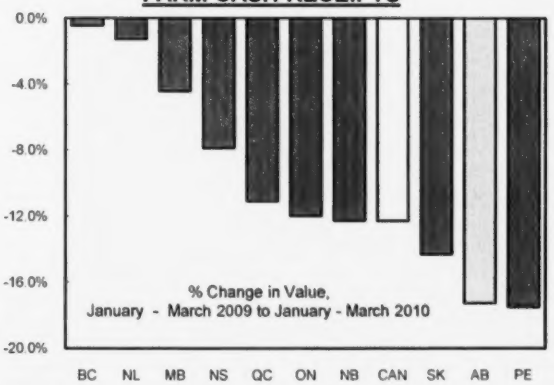
BUILDING PERMITS*



MANUFACTURING*



FARM CASH RECEIPTS

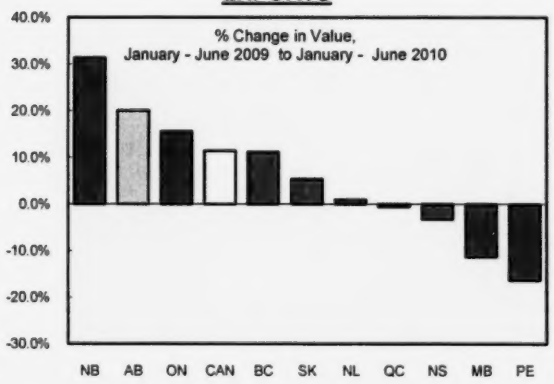


*Seasonally Adjusted

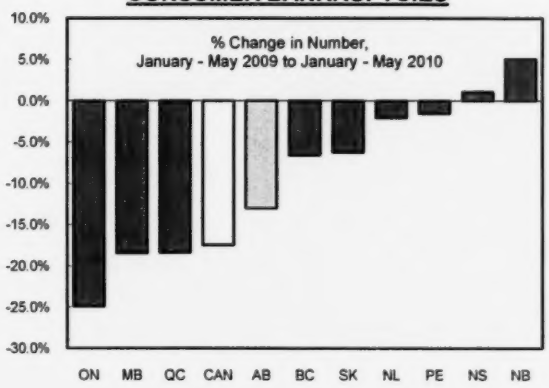
INTERPROVINCIAL COMPARISONS OF ECONOMIC INDICATORS

	NL	PE	NS	NB	QC	ON	MB	SK	AB	BC	CAN
EXPORTS ($000,000)											
JANUARY - JUNE 2009	4,033	416	2,145	4,928	28,684	61,814	5,657	10,734	33,549	12,518	165,451
JANUARY - JUNE 2010	4,071	348	2,074	6,475	28,511	71,420	5,017	11,311	40,257	13,909	184,202
Percent Change	0.9	-16.3	-3.3	31.4	-0.6	15.5	-11.3	5.4	20.0	11.1	11.3
CONSUMER BANKRUPTCIES (Number)											
JANUARY - MAY 2009	1,123	196	1,794	1,247	14,625	19,106	1,031	736	4,038	4,453	48,378
JANUARY - MAY 2010	1,100	193	1,813	1,310	11,940	14,351	841	690	3,513	4,161	39,939
Percent Change	-2.0	-1.5	1.1	5.1	-18.4	-24.9	-18.4	-6.3	-13.0	-6.6	-17.4
BUSINESS BANKRUPTCIES (Number)											
JANUARY - MAY 2009	15	8	65	46	865	959	32	76	172	185	2,423
JANUARY - MAY 2010	9	6	53	35	664	712	37	49	177	114	1,856
Percent Change	-40.0	-25.0	-18.5	-23.9	-23.2	-25.8	15.6	-35.5	2.9	-38.4	-23.4
CONSUMER PRICE INDEX (2002=100)											
JUNE 2009	115.8	118.5	116.5	114.5	114.3	114.2	115.1	118.2	122.0	112.8	115.1
JUNE 2010	117.2	119.2	117.3	115.7	114.8	116.0	114.9	118.6	122.7	113.4	116.2
Percent Change	1.2	0.6	0.7	1.0	0.4	1.6	-0.2	0.3	0.6	0.5	1.0

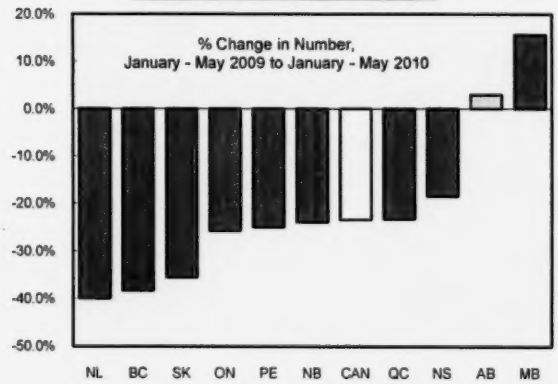
EXPORTS



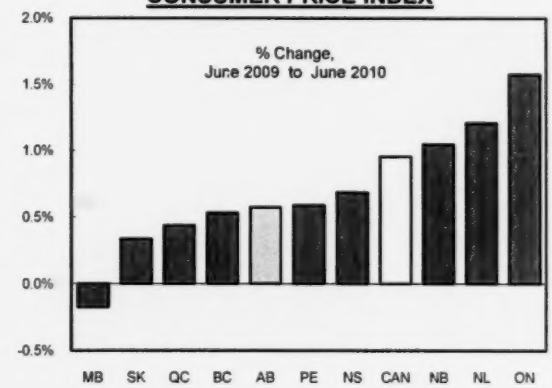
CONSUMER BANKRUPTCIES



BUSINESS BANKRUPTCIES



CONSUMER PRICE INDEX*



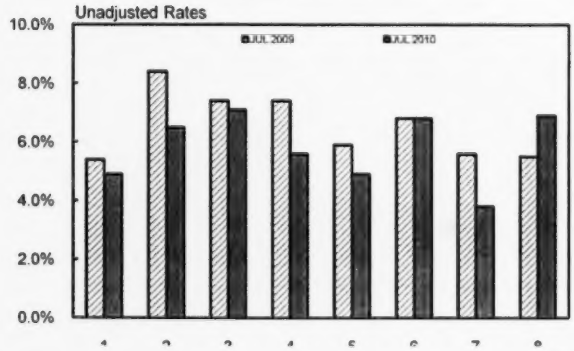
*Seasonally Adjusted

REGIONAL ECONOMIC INDICATORS

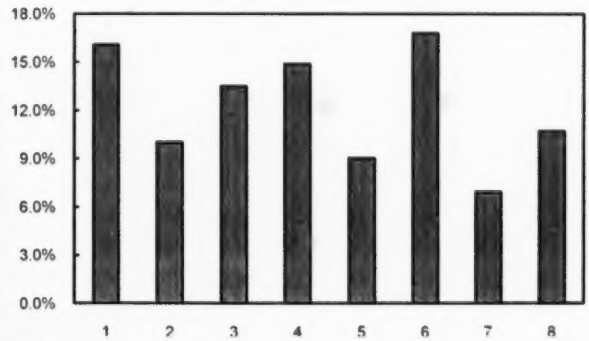
LABOUR FORCE, ALBERTA REGIONS (unadjusted, 3-month moving average)	JUL 2009	JUL 2010
Labour Force (000s)		
1) Wood Buffalo - Cold Lake	72.6	75.4
2) Athabasca - Grande Prairie	144.4	143.7
3) Edmonton Region	698.3	693.0
4) Red Deer Region	112.9	114.0
5) Banff - Jasper - Rocky Mountain House	55.9	55.6
6) Calgary Region	814.6	816.9
7) Camrose - Drumheller	114.7	115.0
8) Lethbridge - Medicine Hat	146.0	152.4
Employed (000s)		
1) Wood Buffalo - Cold Lake	68.7	71.7
2) Athabasca - Grande Prairie	132.3	134.4
3) Edmonton Region	646.7	644.0
4) Red Deer Region	104.4	107.6
5) Banff - Jasper - Rocky Mountain House	52.6	53.0
6) Calgary Region	759.6	761.0
7) Camrose - Drumheller	108.4	110.6
8) Lethbridge - Medicine Hat	137.9	141.9
Unemployment Rate		
1) Wood Buffalo - Cold Lake	5.4%	4.9%
2) Athabasca - Grande Prairie	8.4%	6.5%
3) Edmonton Region	7.4%	7.1%
4) Red Deer Region	7.4%	5.6%
5) Banff - Jasper - Rocky Mountain House	5.9%	4.9%
6) Calgary Region	6.8%	6.8%
7) Camrose - Drumheller	5.6%	3.8%
8) Lethbridge - Medicine Hat	5.5%	6.9%
Participation Rate		
1) Wood Buffalo - Cold Lake	76.6%	78.1%
2) Athabasca - Grande Prairie	75.8%	74.0%
3) Edmonton Region	74.3%	72.2%
4) Red Deer Region	75.0%	73.7%
5) Banff - Jasper - Rocky Mountain House	80.3%	78.8%
6) Calgary Region	77.6%	75.9%
7) Camrose - Drumheller	73.3%	73.0%
8) Lethbridge - Medicine Hat	68.8%	71.0%

Population (July 1, 2009)	
1) Wood Buffalo - Cold Lake	134,665
2) Athabasca - Grande Prairie	260,856
3) Edmonton Region	1,200,873
4) Red Deer Region	194,616
5) Banff - Jasper - Rocky Mountain House	91,057
6) Calgary Region	1,322,292
7) Camrose - Drumheller	202,568
8) Lethbridge - Medicine Hat	280,735
5-year Population Growth (2004-2009)	
1) Wood Buffalo - Cold Lake	16.1%
2) Athabasca - Grande Prairie	10.0%
3) Edmonton Region	13.5%
4) Red Deer Region	14.9%
5) Banff - Jasper - Rocky Mountain House	9.0%
6) Calgary Region	16.8%
7) Camrose - Drumheller	6.9%
8) Lethbridge - Medicine Hat	10.7%

UNEMPLOYMENT RATE ALBERTA REGIONS



5-YEAR POPULATION GROWTH RATE ALBERTA REGIONS



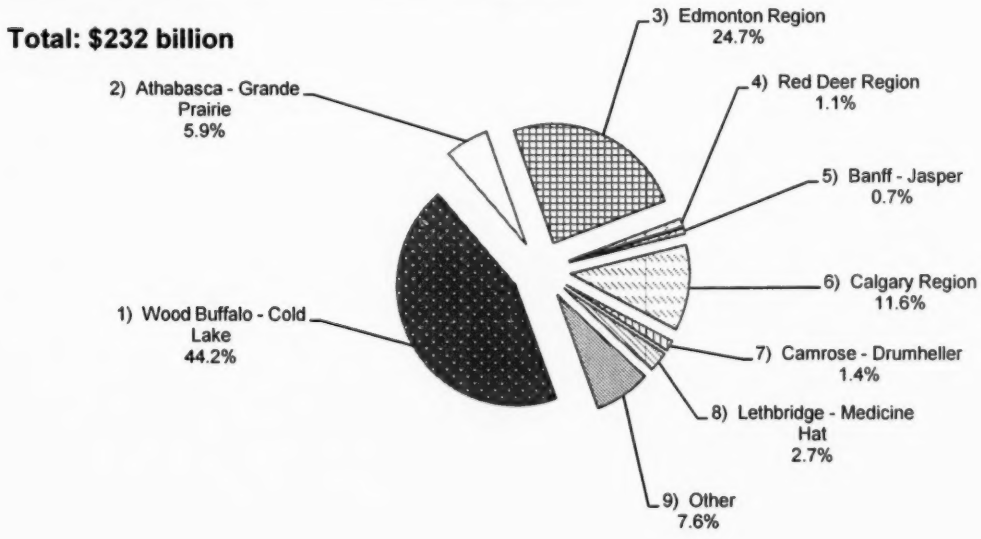
REGIONAL ECONOMIC INDICATORS

The *Inventory of Major Alberta Projects* tracks projects valued at $5 million or greater that are planned, underway, or have been recently completed.

MAJOR CONSTRUCTION PROJECTS	JUNE	
Investment ($ 000,000)	2009	2010
1) Wood Buffalo - Cold Lake	98,612.0	102,823.9
2) Athabasca - Grande Prairie	8,950.7	13,687.9
3) Edmonton Region	59,924.2	57,308.6
4) Red Deer Region	3,093.5	2,613.2
5) Banff - Jasper	5,365.3	1,695.5
6) Calgary Region	32,822.5	26,937.2
7) Camrose - Drumheller	3,608.3	3,328.1
8) Lethbridge - Medicine Hat	6,742.8	6,264.5
9) Other	20,506.9	17,775.7
Total	239,626.2	232,434.6

BUILDING PERMITS ($000,000)	JANUARY -JUNE			MAY			JUNE		
	2009	2010	Per cent Change	2009	2010	Per cent Change	2009	2010	Per cent Change
1) Wood Buffalo - Cold Lake	380.8	754.7	98.2	88.9	162.5	82.8	72.4	131.7	81.9
2) Athabasca - Grande Prairie	342.8	330.7	-3.5	112.4	89.6	-20.3	69.0	83.9	21.6
3) Edmonton Region	1,417.0	2,253.2	59.0	249.8	365.8	46.5	255.3	491.0	92.3
4) Red Deer Region	140.6	172.2	22.5	28.0	40.3	44.1	30.1	38.1	26.7
5) Banff - Jasper	27.6	46.3	67.7	6.2	4.1	-34.8	9.5	14.5	52.5
6) Calgary Region	2,057.0	2,070.8	0.7	647.5	349.0	-46.1	467.3	439.4	-6.0
7) Camrose - Drumheller	214.6	193.0	-10.1	43.6	35.5	-18.5	48.0	58.4	21.7
8) Lethbridge - Medicine Hat	239.4	202.4	-15.4	49.7	34.3	-31.0	46.6	54.2	16.4
Total	4,819.9	6,023.4	25.0	1,226.0	1,081.1	-11.8	998.2	1,311.2	31.4

MAJOR CONSTRUCTION PROJECTS (June 2010)


Total: $232 billion
3) Edmonton Region 24.7%
4) Red Deer Region 1.1%
5) Banff - Jasper 0.7%
6) Calgary Region 11.6%
7) Camrose - Drumheller 1.4%
8) Lethbridge - Medicine Hat 2.7%
9) Other 7.6%
2) Athabasca - Grande Prairie 5.9%
1) Wood Buffalo - Cold Lake 44.2%

Historic and Current Economic Indicators

Selected Series - Alberta

	Unemployment Rate* (%)	Employed* (000's)	Employment Insurance Beneficiaries*	Wages and Salaries* ($000,000)	Average Weekly Earnings* ($)	Retail Trade* ($000,000)	Food/Drinking Places Receipts ($000,000)	New Motor Vehicle Sales* (#)	Wholesale Trade* ($000,000)
2000	5.0	1,584	27,391	54,624	663.00	31,738	4,035	175,545	33,255
2001	4.7	1,631	25,559	61,355	676.07	34,560	4,471	187,862	35,571
2002	5.3	1,671	32,489	63,400	693.35	37,663	4,610	204,805	36,987
2003	5.1	1,717	33,931	66,266	717.26	39,318	4,727	194,451	39,967
2004	4.6	1,758	28,869	72,707	741.06	43,349	5,030	196,153	44,941
2005	3.9	1,785	22,378	82,878	783.90	48,486	5,450	222,361	52,124
2006	3.4	1,871	18,834	95,678	823.35	55,942	6,051	248,731	58,427
Jan07	3.6	1,928	16,960	8,553	855.18	4,953	535	21,529	5,059
Feb07	3.6	1,936	17,020	8,595	854.35	4,925	523	21,095	5,004
Mar07	3.6	1,936	16,810	8,655	851.10	5,139	549	22,449	5,159
Apr07	3.6	1,946	16,950	8,702	857.90	5,108	528	21,616	4,874
May07	3.7	1,946	17,390	8,761	850.02	5,189	522	21,617	4,851
Jun07	3.8	1,956	16,980	8,890	875.04	5,166	527	21,970	5,022
Jul07	3.3	1,970	18,890	8,953	879.13	5,228	528	21,922	5,141
Aug07	3.4	1,969	17,850	8,984	863.20	5,189	534	22,060	5,069
Sep07	3.5	1,977	16,100	9,050	889.66	5,092	545	20,386	5,102
Oct07	3.4	1,978	15,860	9,126	898.93	5,084	546	20,448	5,137
Nov07	3.6	1,974	15,610	9,168	887.01	5,181	539	20,790	5,086
Dec07	3.2	1,991	15,640	9,219	891.19	5,233	533	21,168	5,082
Avg./Sum	3.5	1,959	16,838	106,654	871.06	61,487	6,410	257,050	60,587
Jan08	3.5	1,996	15,970	9,332	885.77	5,214	529	22,234	5,088
Feb08	3.7	1,992	15,820	9,415	924.01	5,204	531	21,137	5,138
Mar08	3.6	2,000	16,060	9,492	919.75	5,314	538	21,734	5,278
Apr08	3.4	2,005	16,520	9,521	917.31	5,135	548	19,629	5,432
May08	3.5	2,008	16,950	9,556	899.57	5,157	551	20,395	5,687
Jun08	3.2	2,017	16,800	9,650	923.07	5,212	565	20,591	5,640
Jul08	3.6	2,013	18,770	9,666	906.46	5,121	557	19,705	5,688
Aug08	3.4	2,005	17,590	9,769	923.47	5,121	560	19,038	5,816
Sep09	3.8	2,024	17,060	9,854	946.70	5,229	561	19,892	5,856
Oct08	3.5	2,044	18,240	9,878	930.79	5,166	558	19,862	5,851
Nov08	3.5	2,033	20,110	9,914	954.11	4,975	557	18,657	5,582
Dec08	4.4	2,015	22,530	9,928	947.54	4,765	540	15,539	5,304
Avg./Sum	3.6	2,013	17,702	115,975	923.21	61,614	6,596	238,413	66,361
Jan09	4.7	2,020	25,680	9,311	947.89	4,738	552	16,770	5,262
Feb09	5.9	1,992	34,180	9,383	965.26	4,664	555	14,259	5,004
Mar09	6.1	1,986	44,010	9,486	964.04	4,606	547	14,856	4,852
Apr09	6.3	1,986	50,940	9,518	936.23	4,618	547	15,150	4,801
May09	6.7	1,988	56,630	9,549	943.73	4,656	555	14,950	4,385
Jun09	6.8	1,986	62,860	9,629	954.05	4,721	553	15,421	4,632
Jul09	7.2	1,985	62,310	9,640	941.88	4,716	558	15,847	4,500
Aug09	7.3	1,975	58,030	9,748	934.39	4,693	550	15,660	4,496
Sep09	6.8	1,985	71,770	9,795	952.52	4,731	553	15,955	4,477
Oct09	7.2	1,975	73,120	9,809	949.74	4,744	542	16,922	4,341
Nov09	7.1	1,988	72,090	9,820	962.54	4,755	546	15,169	4,468
Dec09	6.6	1,995	67,050	9,799	949.32	4,836	543	15,816	4,608
Avg./Sum	6.6	1,988	56,556	115,487	950.13	56,478	6,601	186,775	55,825
Jan10	6.6	1,988	59,060	9,782	963.38	4,897	552	15,898	4,720
Feb10	6.9	1,973	55,610	9,857	985.99	**4,950**	**549**	17,560	**4,876**
Mar10	7.5	1,969	**52,630**	9,942	993.04	**4,975**	**566**	**16,545**	**4,992**
Apr10	7.4	1,979	**50,240**		**993.17**	**4,863**	**559**	**16,250**	**4,935**
May10	6.6	1,994	**49,280**		**985.17**	**4,862**	**569**	**16,426**	**4,901**
Jun10	6.7	2,000						**16,831**	
Jul10	**6.3**	**2,009**							
Aug10									
Sep10									
Oct10									
Nov10									
Dec10									
Avg./Sum									

Note: Figures in bold are updated or revised from previous issues
*Seasonally Adjusted

Historic and Current Economic Indicators

Selected Series - Alberta

	MLS Housing Resales (#)	Housing Starts (#, urban)	Building Permits ($000,000)			Manufacturing Shipments* ($000,000)	Energy Production		Rigs Drilling (#)
			Alberta	Calgary	Edmonton		Oil/Equiv. (Tsds m^3)	Gas (Mlns m^3)	
2000	43,311	21,506	5,296	2,287	1,249	44,430	89,136	176,146	296
2001	48,989	24,457	5,912	2,309	1,462	45,480	89,365	174,094	298
2002	51,042	32,729	6,847	2,714	1,797	45,404	89,885	170,828	231
2003	51,334	32,066	6,667	2,819	1,767	48,072	95,311	166,623	314
2004	57,460	32,188	7,327	2,857	2,028	53,299	101,007	167,676	331
2005	65,866	34,301	10,202	3,921	2,904	60,435	98,879	168,327	381
2006	74,350	40,882	13,876	5,480	3,541	65,091	106,018	167,385	371
Jan07	5,344	3,010	1,017	418	333	5,489	9,131	15,266	433
Feb07	6,602	2,443	851	316	255	5,631	8,526	13,956	447
Mar07	8,159	3,353	1,299	566	334	5,553	9,949	14,244	293
Apr07	7,803	3,929	1,271	424	400	5,501	8,786	13,624	79
May07	8,606	3,684	2,013	1,116	338	5,486	8,845	13,807	64
Jun07	7,327	3,306	1,631	714	418	5,305	8,327	13,042	147
Jul07	5,938	3,050	1,391	548	288	5,307	9,238	13,393	254
Aug07	5,494	3,552	1,396	390	431	5,427	9,950	13,765	234
Sep07	4,371	4,366	1,196	493	274	5,453	9,257	12,871	226
Oct07	4,544	3,236	1,533	732	258	5,522	9,581	13,482	222
Nov07	4,193	2,704	1,178	326	415	5,614	9,278	13,256	229
Dec07	3,049	1,846	953	452	181	5,541	8,813	14,888	263
Avg./Sum	71,430	38,477	15,730	6,495	3,925	65,829	109,681	165,594	241
Jan08	4,021	2,320	1,044	407	330	5,626	9,118	14,843	347
Feb08	4,601	1,988	1,367	589	303	5,633	8,452	13,506	424
Mar08	5,360	4,224	1,012	332	244	5,575	9,302	13,773	314
Apr08	5,996	2,260	1,338	447	267	5,809	8,582	12,981	70
May08	5,958	2,762	1,416	523	381	6,104	8,414	13,009	52
Jun08	6,030	1,649	1,260	433	409	6,248	8,672	12,329	136
Jul08	5,754	2,184	1,180	441	296	6,448	9,546	12,999	250
Aug08	5,031	1,712	929	315	240	6,131	9,615	12,887	259
Sep09	5,182	1,881	1,053	275	352	6,429	8,999	12,297	241
Oct08	3,840	1,885	861	319	276	5,984	9,232	12,833	263
Nov08	2,744	1,431	1,005	451	285	5,495	9,316	12,419	237
Dec08	1,882	1,099	675	186	272	4,931	9,438	13,787	236
Avg./Sum	56,399	25,395	13,141	4,719	3,657	70,411	108,685	157,664	236
Jan09	2,195	930	494	161	210	4,872	9,261	14,217	263
Feb09	3,231	658	467	177	154	4,862	8,807	12,584	238
Mar09	4,115	702	715	241	295	4,681	9,354	13,214	108
Apr09	5,251	873	920	328	241	4,427	8,838	12,280	41
May09	6,235	1,063	1,226	634	248	4,458	8,743	12,135	32
Jun09	7,368	1,591	998	450	252	4,479	8,957	11,668	59
Jul09	6,552	1,624	901	281	308	4,314	9,609	12,048	85
Aug09	5,407	1,694	883	265	381	4,504	9,570	11,890	97
Sep09	5,258	2,062	1,000	327	383	4,527	9,267	10,917	111
Oct09	4,978	2,329	1,524	602	605	4,667	9,857	11,385	129
Nov09	4,154	2,319	1,088	314	524	4,764	10,021	11,269	152
Dec09	3,042	1,899	1,060	505	260	4,777	9,462	13,023	227
Avg./Sum	57,786	17,744	11,277	4,285	3,861	55,334	111,745	146,629	128
Jan10	2,934	1,317	653	224	236	4,869	8,908	13,353	287
Feb10	4,077	1,614	653	224	236	5,061	8,944	11,450	339
Mar10	5,351	2,141	789	225	323	**5,066**			219
Apr10	5,544	2,591	1,011	415	266	**4,946**			62
May10	**5,207**	2,191	1,178	331	562	**4,961**			56
Jun10	4,746	2,130	**1,081**	**326**	**362**	**4,944**			118
Jul10	**4,086**	**2,406**	**1,311**	**401**	**489**				**199**
Aug10									
Sep10									
Oct10									
Nov10									
Dec10									
Avg./Sum									

Note: Figures in bold are updated or revised from previous issues

*Seasonally Adjusted

Historic and Current Economic Indicators

Selected Series - Alberta

	Energy Prices		International	Bankruptcies		Incorporations		International
	WTI Crude (US$/barrel)	Gas (C$/GJ)	Exports ($000,000)	Business (#)	Consumer (#)	Alberta (#)	Non-Alberta (#)	Travellers (#, direct entries)**
2000	30.20	4.27	55,495	1,709	8,847	27,001	1,970	880,729
2001	25.90	5.12	57,061	1,688	8,121	27,907	1,955	845,325
2002	26.09	3.68	48,931	1,998	8,234	28,141	2,001	826,384
2003	31.04	5.81	57,044	1,636	9,160	30,680	1,891	806,307
2004	41.40	5.98	63,688	1,565	8,719	32,276	2,041	913,320
2005	56.56	7.87	76,280	1,194	7,542	38,038	2,284	906,714
2006	66.22	6.22	77,744	666	5,248	45,527	2,680	881,623
Jan07	54.35	6.27	7,135	35	438	4,146	211	45,899
Feb07	59.39	6.82	6,396	58	365	3,582	244	48,882
Mar07	60.74	6.92	6,975	46	423	4,374	273	58,061
Apr07	64.04	6.74	6,485	47	390	3,945	220	51,057
May07	63.53	6.61	6,249	51	431	4,461	276	76,928
Jun07	67.53	6.21	7,168	29	435	4,009	271	122,878
Jul07	74.30	5.43	6,630	39	359	3,570	236	157,136
Aug07	72.36	4.81	6,994	32	415	3,629	223	129,785
Sep07	79.63	4.42	6,280	34	361	3,455	209	94,685
Oct07	85.66	4.96	6,798	22	420	3,885	258	60,811
Nov07	94.63	5.54	7,087	29	437	3,622	268	43,170
Dec07	91.74	5.85	7,677	27	294	3,242	182	64,645
Avg./Sum	72.32	5.88	81,873	449	4,768	45,920	2,871	953,937
Jan08	92.93	6.19	8,571	33	433	4,008	253	47,123
Feb08	95.35	6.72	8,282	39	409	3,362	263	49,943
Mar08	105.32	7.52	8,785	38	476	3,650	214	61,154
Apr08	112.46	8.11	9,194	37	458	3,955	244	51,448
May08	125.46	8.92	9,212	28	455	3,616	270	76,685
Jun08	134.04	9.81	9,305	55	505	3,524	266	121,766
Jul08	133.93	9.84	11,223	37	457	3,405	244	154,122
Aug08	116.69	7.35	10,206	38	514	2,999	199	128,289
Sep08	103.40	6.28	9,573	32	526	3,450	239	90,442
Oct08	76.72	6.27	9,812	35	632	3,374	229	59,701
Nov08	57.61	6.25	8,530	45	595	2,609	203	47,030
Dec08	42.04	6.36	7,479	30	606	2,756	183	66,545
Avg./Sum	99.66	7.47	110,173	447	6,066	40,708	2,807	954,248
Jan09	41.92	5.77	6,444	39	696	2,926	205	47,573
Feb09	39.21	4.66	5,538	44	706	2,354	213	48,459
Mar09	48.06	4.01	5,845	31	951	2,680	199	53,224
Apr09	49.95	3.41	5,185	24	838	2,760	194	52,360
May09	59.21	3.13	4,584	34	847	2,509	191	72,054
Jun09	69.70	2.97	5,952	33	1,021	2,978	212	113,758
Jul09	64.29	2.94	6,276	35	872	2,682	178	148,990
Aug09	71.14	2.72	5,870	33	882	2,494	169	112,877
Sep09	69.47	2.48	5,720	35	1,163	2,827	206	84,836
Oct09	76.08	3.40	5,808	33	690	2,817	228	49,465
Nov09	78.15	3.77	5,994	32	686	2,892	191	38,306
Dec09	74.60	4.51	6,744	32	634	2,833	205	58,679
Avg./Sum	61.82	3.65	69,959	405	9,986	32,752	2,391	880,581
Jan10	78.40	4.88	6,664	27	684	3,082	212	42,212
Feb10	76.45	4.68	6,459	30	637	2,833	244	46,578
Mar10	81.29	4.05	6,840	48	776	3,524	261	55,020
Apr10	84.57	3.26	**6,434**	37	744	3,019	249	46,617
May10	74.12	3.37	**6,853**	**35**	**672**	2,928	210	**67,643**
Jun10	75.40	**3.49**	**7,006**			3,120	209	
Jul10	**76.38**							
Aug10								
Sep10								
Oct10								
Nov10								
Dec10								
Avg./Sum								

Note: Figures in bold are updated or revised from previous issues

*Seasonally Adjusted

**Excluding same day travel.

Historic and Current Economic Indicators

Selected Series - Alberta

	Consumer Price Index (2002 = 100)					Exchange Rates		Prime Rates	
	Alberta	Shelter	Energy	Edmonton	Calgary	(Cdn$/US$)	(Cdn$/EURO)	Canada (%)	U.S. (%)
2000	94.5	96.9	102.0	95.1	94.1	1.4854	1.3704	7.27	9.27
2001	96.7	99.3	102.2	97.2	96.4	1.5489	1.3872	5.81	6.79
2002	100.0	100.0	100.0	100.0	100.0	1.5706	1.4838	4.21	4.67
2003	104.4	108.1	119.2	105.3	103.5	1.4010	1.5823	4.69	4.13
2004	105.9	109.8	123.8	106.4	105.3	1.3013	1.6169	4.00	4.38
2005	108.1	113.5	136.2	108.6	107.4	1.2114	1.5085	4.42	6.23
2006	112.3	124.8	142.7	112.0	112.3	1.1343	1.4244	5.81	7.98
Jan07	114.7	134.3	141.1	113.9	115.0	1.1759	1.5275	6.00	8.25
Feb07	115.0	133.8	137.4	114.2	115.6	1.1707	1.5315	6.00	8.25
Mar07	116.4	135.8	149.8	115.7	116.7	1.1682	1.5473	6.00	8.25
Apr07	117.5	138.0	157.2	117.0	117.6	1.1343	1.5333	6.00	8.25
May07	117.8	135.9	152.8	117.1	117.6	1.0949	1.4801	6.00	8.25
Jun07	118.8	140.0	159.2	118.6	118.6	1.0652	1.4295	6.00	8.25
Jul07	119.1	140.6	160.8	118.8	119.1	1.0503	1.4417	6.25	8.25
Aug07	119.3	143.8	161.7	119.1	119.3	1.0582	1.4410	6.25	8.25
Sep07	119.4	143.1	158.3	119.1	119.3	1.0254	1.4273	6.25	7.75
Oct07	118.6	144.5	150.6	118.3	118.7	0.9752	1.3882	6.25	7.50
Nov07	119.1	145.3	154.1	118.8	118.6	0.9671	1.4202	6.25	7.50
Dec07	118.9	145.4	153.0	118.6	119.0	1.0030	1.4607	6.00	7.25
Avg./Sum	117.9	140.0	153.0	117.4	117.9	1.0740	1.4690	6.10	8.00
Jan08	118.8	146.0	155.3	118.5	118.9	1.0111	1.4877	5.75	6.00
Feb08	119.0	146.4	155.2	118.7	119.1	0.9991	1.4738	5.75	6.00
Mar08	119.8	147.9	162.6	119.5	120.0	1.0020	1.5556	5.25	5.25
Apr08	121.3	150.9	176.7	121.2	121.2	1.0139	1.5972	4.75	5.25
May08	122.2	151.6	184.6	121.9	122.3	0.9994	1.5555	4.75	5.00
Jun08	124.0	156.0	204.6	123.7	123.9	1.0167	1.5821	4.75	5.00
Jul08	123.3	152.8	194.5	123.6	123.0	1.0127	1.5955	4.75	5.00
Aug08	124.1	156.9	201.6	123.6	124.4	1.0543	1.5734	4.75	5.00
Sep09	122.8	150.0	179.7	122.3	123.1	1.0583	1.5170	4.75	5.00
Oct08	121.5	149.7	161.3	121.3	121.8	1.1848	1.5688	4.00	4.50
Nov08	121.6	151.6	148.7	121.4	122.0	1.2182	1.5529	4.00	4.00
Dec08	121.2	153.0	142.7	121.0	121.8	1.2345	1.6635	3.50	3.25
Avg./Sum	121.6	151.1	172.3	121.4	121.8	1.0671	1.5603	4.73	4.94
Jan09	120.2	150.3	135.7	120.2	120.7	1.2263	1.6230	3.00	3.25
Feb09	121.5	151.8	146.5	121.5	121.9	1.2451	1.5929	3.00	3.25
Mar09	120.9	148.6	137.4	120.9	121.3	1.2645	1.7910	2.50	3.25
Apr09	120.4	146.3	131.2	120.5	120.8	1.2240	1.8010	2.25	3.25
May09	121.4	145.8	133.5	121.6	121.5	1.1509	1.7767	2.25	3.25
Jun09	122.0	146.1	137.4	122.2	122.1	1.1265	1.5785	2.25	3.25
Jul09	121.5	146.1	137.4	121.8	121.6	1.1223	1.5820	2.25	3.25
Aug09	122.0	147.4	143.9	122.1	122.1	1.0882	1.5517	2.25	3.25
Sep09	121.5	145.2	136.2	121.7	121.6	1.0818	1.5764	2.25	3.25
Oct09	121.6	145.4	133.1	121.8	121.9	1.0549	1.5632	2.25	3.25
Nov09	122.6	147.9	144.5	122.7	122.7	1.0596	1.5799	2.25	3.25
Dec09	121.9	147.4	141.0	122.0	122.1	1.0544	1.5380	2.25	3.25
Avg./Sum	121.5	147.4	138.2	121.6	121.7	1.1415	1.6295	2.40	3.25
Jan10	122.3	148.5	148.3	122.4	122.4	1.0429	1.4882	2.25	3.25
Feb10	122.7	148.2	144.5	122.9	122.8	1.0568	1.4453	2.25	3.25
Mar10	122.1	146.7	141.5	122.3	122.3	1.0230	1.3882	2.25	3.25
Apr10	122.3	145.3	137.1	122.6	122.4	1.0051	1.3480	2.25	3.25
May10	122.7	145.6	138.9	122.8	122.8	1.0399	1.3054	2.25	3.25
Jun10	**122.7**	**147.5**	**140.8**	**122.7**	**122.9**	1.0379	1.2685	2.50	3.25
Jul10						**1.0427**	**1.3358**	**2.75**	**3.25**
Aug10									
Sep10									
Oct10									
Nov10									
Dec10									
Avg./Sum									

Note: Figures in bold are updated or revised from previous issues

*Statistics Canada updated the 2001 consumer price index (CPI) basket of goods and services to the 2005 basket. Also, the base year changed from 1992 to 2002.

SOURCES OF INFORMATION

All series were obtained from Statistics Canada, with the following exceptions:

Bankruptcies	**Industry Canada**, Office of the Superintendent of Bankruptcy http://strategis.ic.gc.ca/eic/site/bsf-osb.nsf/eng/h_br01011.html
Business Incorporations	**Service Alberta**, Corporate Registry
Crude Oil Prices	**Alberta Department of Energy** http://www.phoenixenergymarketing.com/historical_commodity_price_data.htm
Exchange Rates	**Bank of Canada**, Financial Markets Department, *Monthly Average of Exchange Rates* (monthly) www.bankofcanada.ca/en/rates/exchange.html
Housing Starts (urban)	**Canada Mortgage and Housing Corporation,** *Preliminary Housing Starts data* (monthly) http://www.cmhc-schl.gc.ca/en/hoficlincl/homain/stda/index.cfm
Interest Rates	**Bank of Canada,** *Weekly Financial Statistics* (weekly) http://www.bankofcanada.ca/en/rates/exchange_avg_pdf.html
Major Construction Projects	**Alberta Finance and Enterprise,** *Inventory of Major Alberta Projects* (monthly) http://www.albertacanada.com/about-alberta/inventory-of-major-projects.html
Multiple Listing Service (housing resales)	**The Canadian Real Estate Association**
Natural Gas Prices	**Alberta Department of Energy,** www.energy.gov.ab.ca/xdata/gas/refprice/monthlyref.asp
Natural Gas (production and deliveries)	**Energy Resource Conservation Board,** http://www.ercb.ca/portal/server.pt/gateway/PTARGS_0_0_316_258_0_43/http%3B/ercbContent/publishedcontent/publish/ercb_home/industry_zone/alberta_s_energy_resources_and_statistics/oil__gas__and_oil_sands/st3.aspx
Rig Activity	**Canadian Association of Oilwell Drilling Contractors,** http://www.caodc.ca/

Many of the figures presented in this report are preliminary estimates subject to revision.

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